

Daily Focus

Market Overview

USA

US stocks end mixed on rising Treasury yields, Middle East jitters. The Dow rose 63.86 points or 0.17%. The S&P 500 index fell 10.41 points or 0.21%, and the Nasdaq fell 19.77 points or 0.12%.

China

China market closed lower. The Shanghai Composite Index fell 50.31 point or 1.65% to close at 3,007. The ChiNext Index fell 35.32 points or 1.97% to close at 1,760, with a total turnover of CNY 947.1 billion.

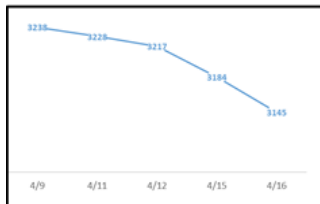
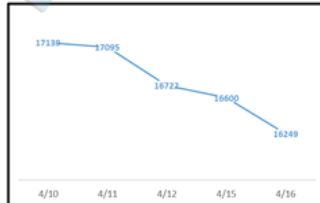
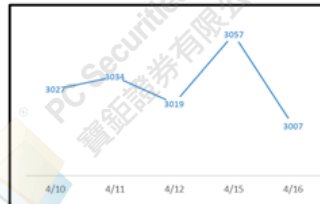
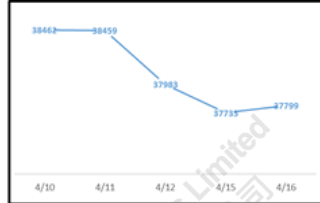
Hong Kong

The Hang Seng Index fell 351.49 points or 2.12% to close at 16,248 yesterday. The Hang Seng Technology Index fell 104.64 points or 3.04% to close at 3,337, with a trading volume of HKD 114.5 billion.

Singapore

The Straits Times Index fell 38.85 points or 1.22% to close at 3,144 yesterday, with a total turnover of S\$1.29 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	37798.97	↑ 63.86	0.17%
Nasdaq	15865.25	↓ -19.77	-0.12%
S&P500	5051.41	↓ -10.41	-0.21%
Europe			
FTSE100	7820.36	↓ -145.17	-1.82%
CAC40	7932.61	↓ -112.50	-1.40%
DAX	17766.23	↓ -260.35	-1.44%
STOXX600	498.21	↓ -7.72	-1.53%
Asia			
Nikkei 225	38471.20	↓ -761.60	-1.94%
Shanghai	3007.07	↓ -50.31	-1.65%
Hang Seng	16248.97	↓ -351.49	-2.12%
STI	3144.76	↓ -38.85	-1.22%
JCI	7164.81	↓ -122.08	-1.68%
TWSE	19901.96	↓ -547.81	-2.68%
Forex			
EURUSD	1.06	↓ -0.0005	-0.05%
GBPUSD	1.24	↓ -0.0020	-0.16%
USDJPY	154.72	↑ 0.4400	0.29%
USDCNH	7.26	↑ 0.0054	0.07%
USDHKD	7.83	↑ 0.0029	0.04%
USDSGD	1.37	↑ 0.0020	0.15%
USDIDR	16176.00	↑ 328.00	2.07%
Commodity			
Gold	2390.80	↑ 25.00	1.06%
WTI Oil	85.36	↓ -0.05	-0.06%



The U.S. Census Bureau announced that new housing starts fell 14.7% month-on-month to 1.32 million units in March, the largest decrease since April 2020 and lower than market expectations of 1.48 million units.



The Center for European Economic Research announced that the ZEW Economic Sentiment Index for the Eurozone in April was 43.9, higher than market expectations of 37.2 and the previous value of 33.5.



The National Bureau of Statistics announced that gross domestic product (GDP) increased by 5.3% year-on-year in the first quarter, higher than market expectations of a 4.8% increase.



Statistics Canada announced that the consumer price index rose to 2.9% in March, slightly higher than the 2.8% in February.

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